



COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by PTL Holdings p.l.c. (the “Company”) in terms of Chapter 5 of the Listing Rules.

QUOTE

The Company announces that an Extraordinary General Meeting shall be held on the 7 December 2017 at 09:00 hours at the registered office of the Company for the purpose of considering the following matters:

1. Resolution to increase the authorized share capital of the Company from ten million Euro (€10,000,000) divided into ten million Ordinary shares of one Euro (€1.00) each in nominal value, to thirty-six million Euro (€36,000,000) divided into thirty-six million (36,000,000) Ordinary shares of one Euro (€1.00) each in nominal value;
2. Resolution to change the name of the Company from ‘PTL Holdings plc’ to ‘1923 Investments plc’;
3. Resolution to substitute the Memorandum and Articles of Association of the Company in their entirety to give effect to the increase in authorized share capital and name change as contemplated above;
4. Resolution to authorise any company director or the company secretary to issue and file with the relevant authorities certified true copies of the revised Memorandum and Articles of Association of the Company as well as other statutory documents to give effect to the resolutions as contemplated above;
5. Changes to the composition of the board of directors.

UNQUOTE

By order of the Board
1 December 2017

Dr. Karen Coppini
Company Secretary

